

## Review

# A systematic review of the recent ecological literature on cushion plants: champions of plant facilitation

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Cushion-forming plant species are found in alpine and polar environments around the world. They modify the microclimate, thereby facilitating other plant species. Similar to the effectiveness of shrubs as a means to study facilitation in arid and semi-arid environments, we explore the potential for cushion plant species to expand the generality of research on this contemporary ecological interaction. A systematic review was conducted to determine the number of publications and citation frequency on relevant ecological topics whilst using shrub literature as a baseline to assess relative importance of cushions as a focal point for future ecological research. Although there are forty times more shrub articles, mean citations per paper is comparable between cushion and shrub literature. Furthermore, the scope of ecological research topics studied using cushions is broad including facilitation, competition, environmental gradients, life history, genetics, reproduction, community, ecosystem and evolution. The preliminary ecological evidence to date also strongly suggests that cushion plants can be keystone species in their ecosystems. Hence, ecological research on net interactions including facilitation and patterns of diversity can be successfully examined using cushion plants, and this is particularly timely given expectations associated with a changing climate in these regions.

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## The ecology of cushion plants

It is widely recognized that plant interactions are important factors when considering community ecology (Brooker and Callaghan 1998, Kikvidze et al. 2005, Brooker et al. 2008, Arredondo-Núñez et al. 2009). More specifically, the structure and function of plant communities is now recognized as being influenced by positive interactions (Callaway 1995, 2007, Mulder et al. 2004, Arredondo-Núñez et al. 2009, Butterfield 2009), especially in those with harsh abiotic conditions (Bertness and Callaway 1994, Callaway and Walker 1997, Arroyo et al. 2003, Cavieres et al. 2006). Although competition studies have dominated

the plant interaction literature, facilitation studies are now being cited by the scientific community at approximately the equivalent rate (Lortie and Callaway 2009). Of the 754 publications on ‘facilitation’ and ‘plants’ listed by the ISI Web of Science database in Oct 2009, roughly one-third also contain the topic word ‘shrub’ and one-quarter with the topic words ‘arid’ or ‘semi-arid’ (Flores and Jurado 2003). Cushion-forming plant species can be used to advance understanding and assess patterns of positive plant interactions in cold alpine and polar regions globally.

Cushion-forming plant species (hereafter termed ‘cushions’ sensu Arredondo-Núñez et al. 2009) are excellent candidates to investigate positive interactions and their

cumulative effects on community structure. There are 338 recorded cushion species in 78 genera and 34 plant families that are distributed globally in harsh alpine and polar regions (Hauri and Schröter 1914, Arredondo-Núñez et al. 2009). This distinct vegetative form of hardy vascular plant is thought to be one of the best adapted growth forms to alpine and polar environments (Billings and Mooney 1968, Pysek and Liska 1991, Chapin and Korner 1995, Korner 2003). Their domed shape enables them to moderate temperature (Salisbury and Spomer 1964, Cavieres et al. 1998, Molina-Montenegro et al. 2000, Arroyo et al. 2003, Nyakatyia and McGeoch 2008), store moisture (Pysek and Liska 1991, Cavieres et al. 1998, Nunez et al. 1999), increase soil quantity and nutrients (Nunez et al. 1999, Cavieres et al. 2008), and protect from abrasive wind (Hager and Faggi 1990, Cavieres et al. 2006). By improving growth conditions in severe habitats, cushions are excellent facilitators (Moen 1993, Choler et al. 2001, Cavieres et al. 2002, 2008, Badano and Cavieres 2006, Badano et al. 2006, Antonsson et al. 2009, Sklenar 2009) and may potentially stabilize species diversity (Badano et al. 2006). This enables cushions to aid in species succession at multiple spatial scales (Smith 1987, Gibson and Kirkpatrick 1992, Mark and Bastow 2005, Badano and Cavieres 2006) and act as a keystone species contributing to the structure and function of the ecosystem (le Roux and McGeoch 2004, le Roux et al. 2005, Badano and Marquet 2008, Mortimer et al. 2008, Nyakatyia and McGeoch 2008, Phiri et al. 2009). Furthermore, the role of cushions as facilitators in these harsh ecosystems is not redundant as more erect plants cannot modify the abiotic conditions associated with positive effects on germination and survival (Moen 1993). Hence, while shrubs may be an ideal set of species to study net interactions in arid and semi-arid systems, cushions could be the analog for experimentation in the alpine and polar systems where accumulating evidence shows that climate change effects will be more intense (Pauli et al. 1996, Guisan and Theurillat 2000, Sala et al. 2000, Walther et al. 2002). Ultimately, cushion-forming plant species could be used to examine the effects of climate change at a neighbourhood level with the goal of extrapolating to changing communities.

## Systematic review

In order to determine the potential scientific capacity of cushions to expand research on net interactions, we conducted a systematic review using ISI Web of Science in Sep 2009. An initial search for publications containing the words 'cushion plant' resulted in 79 articles, of which 13 were not used due to unrelated material (11) or language (2). The 66 remaining publications are all relatively recent (1987–2009) and in English journals. This body of literature was grouped into nine topics (facilitation, competition, environmental gradient, life history, genetic, reproduction,

community, ecosystem and evolution). From these groups of literature publication number, citation rates and self-citation biases were collected (Fig. 1). These nine topics were also used to group publications on shrubs in order to contrast publication and citation rates for these two growth forms. By comparing two vegetative forms in nine topics the sample size for statistical analysis is 18. General linear models were used to determine whether number of publications or citations per publication differed between shrubs and cushion plants. The following attributes of the literature associated with cushions were addressed: (1) a survey of the number of cushion species studied, (2) an assessment of the geographical range of cushion research, (3) the scope of ecological topics studied, and finally, (4) the frequency of citations to these publications relative to shrub studies. Taken together, these attributes provide a concrete means to review and identify the current and potential merits of studying cushions.

## The ecological significance of cushions plants: heavy or light weight players?

The increasing number of publications on this set of species by many authors in a diverse range of journals indicates that cushions are an increasingly important plant form for studying ecological interactions. A total of 49 distinct cushion plant species have been studied in addition to three genera (*Abrotanella*, *Distichia* and *Oxychole*) being collectively studied. *Silene acaulis* is the most frequently studied species with 12 publications, followed by *Azorella monantha* with 7 publications, and *Laretia acaulis* and *Azorella selago* each with 6 publications. The majority of these 49 cushion plant species (71.4%) have, however, only been studied once. Furthermore, the 49 cushion spe-

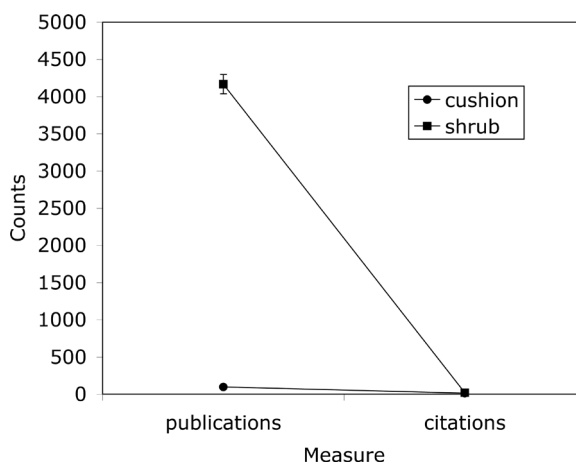


Figure 1. Number of publications and citations from an ISI Web of Science search for 'cushion plant' and 'shrub'. Error bars denote  $\pm 1$  SE.

cies reported in this review are only a small fraction, 6.9%, of the total number of cushion species (334) currently identified by Hauri and Schröter (1914). Thus, from this review 93% of cushion species have not been studied. The species that have been studied however are distributed globally with the highest number of publications originating in Chile followed by the USA (Fig. 2).

Ecological interactions between cushions and other organisms have been a dominant focus of this literature (62 of 66 publications) including research on facilitation (15), competition (11), communities (19), and ecosystems (17). For instance, *Azorella madreporica*, a Chilean cushion species, was found to display both positive and negative associations with plant species depending on the plants location outside or inside the cushion vegetation (Fajardo et al. 2008). Plant interactions associated with cushions and environmental gradients supports the stress gradient hypothesis (Bertness and Callaway 1994) showing that the frequency of facilitation increases with environmental severity (Smith et al. 1995, Badano et al. 2007, Cavieres and Badano 2009). Studies on the biology of cushions have also generated a substantial body of literature (32 publications) including research on life history (7), genetics (9), reproduction (10), and evolution (6). These studies have found cushions to be stress tolerant, slow growing and long lived plants (McCarthy 1992) with sexual repro-

duction (requiring active pollination) being the main contributor to the next generation (Arroyo et al. 1982, Morris and Doak 1998, Zoller et al. 2002).

As these organisms have been estimated to be up to 3000 years old (Ralph 1978), the genetic structure can be influenced by historic distributions and colonization events (Heads 1999, Geng et al. 2009). Conversely, however, high genetic variation has been found within populations (Abbott et al. 1995, Gehring and Delph 1999, Gugerli et al. 1999, Pluess and Stocklin 2004), suggesting long distance pollen transport by insects (Gugerli et al. 1999). The current literature on cushions provides an introduction to the species and how they might be interacting but is still far from comprehensive.

There are significantly more publications on shrubs compared to cushions on these broad ecological topics (GLM, chi-square = 7.1,  $p = 0.008$ ,  $n = 18$ ) including 250 on facilitation, 746 on competition, 130 on environmental gradient, 206 on life history, 149 on genetics, 259 on reproduction, 1254 on community, 853 on ecosystem and 319 on evolution. However, there was no significant difference between the citation rate per publication between cushion and shrub literature (GLM, chi-square = 1.8,  $p = 0.176$ ,  $n = 18$ ) in spite of the fact that there was an order magnitude less cushion publications (98 vs 4166 from an ISI Web of Science search for the topics 'cushion plants'

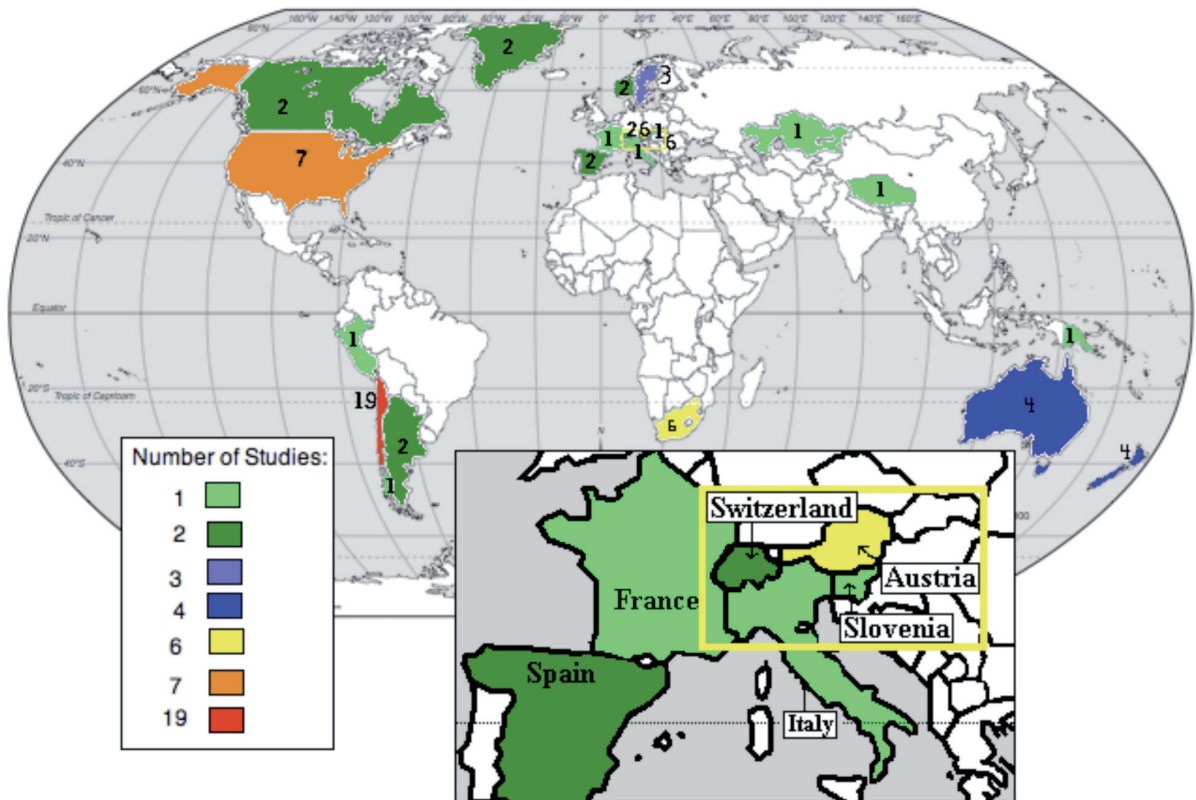


Figure 2. World map illustrating the geographic distribution of cushion plant research from the literature in this review.

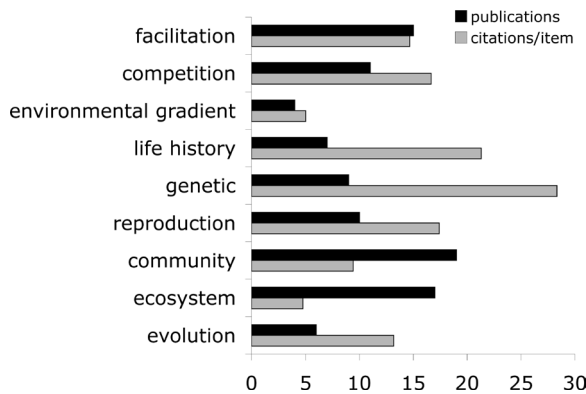


Figure 3. Number of publications and average number of citations per publication from an ISI Web of Science search for ‘cushion plant’ and ‘facilitation’, ‘competition’, ‘environmental gradient’, ‘life history’, ‘genetic’, ‘reproduction’, ‘community’, ‘ecosystem’ and ‘evolution’, respectively.

and ‘shrubs’, respectively; Fig. 3). This strongly suggests that the cushion literature is well-cited and highly visible to ecologists. In other words, studies using cushion plants are as useful as those on shrubs, but also expand our capacity to examine these topics because cushions are found in different ecosystems and biomes. Importantly, cushions may be keystone species because they are generally found at low densities (i.e. mean density of 0.55 cushions  $m^{-2}$  in the sub-Antarctic Marion Island, Nyakatyia and McGeoch 2008, Phiri et al. 2009) and have large impacts on local species diversity (percentage of positive plant associations with cushions depends largely on environmental harshness with a mean of 47% in harsh environments and 22% in less harsh environments from Arroyo et al. 2003 and Cavieres et al. 2006). Cushions influence the plant community over a long temporal scale as they have been shown to take part in successional processes (Smith 1987, Gibson and Kirkpatrick 1992, Mark and Bastow 2005, Badano and Cavieres 2006). Cushions are also nurse-plant species as they have been shown to facilitate other plant species (Núñez et al. 1999, Cavieres et al. 2005, 2006, Acuna-Rodríguez et al. 2006, Antonsson et al. 2009). Research on cushion individuals and cushion community interactions is critical given that climate change and biological invasions are dramatically increasing in the alpine and polar regions (Sala et al. 2000). Hence, understanding cushion dynamics and their effects may be a crucial element in understanding larger ecological phenomenon, and cushions may become the next champions of facilitation and stress research in plant ecology but in systems that are warming and changing rapidly.

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